

Date: 29-01-2026

**BSE Limited**

Listing Department  
Phiroze Jeejeebhoy Tower  
Dalal Street,  
Mumbai-400001

**Scrip Code: 544646**

Dear Sir/Madam,

**Sub: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.**

Please find enclosed the Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st December 2025.

This is for your information and records.

Thanking you,

For **Shipwaves Online Limited**

**Jessica Juliana Mendonca**  
**Company Secretary & Compliance Officer**  
**Membership No.: A25316**

Encl: as above.



GAURI GOKHALE  
PRACTICING COMPANY SECRETARY  
E-mail:- [csgauri88@gmail.com](mailto:csgauri88@gmail.com) Contact:- +91 9662797204

To,

**The Board of Directors**

**Shipwaves Online Limited**

**(CIN: L74900KA2015PLC079072)**

**18-2-16/4(3), 3rd Floor, Mukka Corporate House 1<sup>st</sup> cross,  
Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001**

**Dear Sir / Madam,**

### **RECONCILIATION OF SHARE CAPITAL AUDIT**

I, Gauri Hemant Gokhale, Practicing Company Secretary (Membership Number: A45512 and Certificate of Practice Number: 27710) have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents produced before us by SHIPWAVES ONLINE LIMITED (*Formerly known as Shipwaves Online Private Limited*) (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agents, CAMEO CORPORATE SERVICE LIMITED, (hereinafter referred to as 'the RTA') for issuing this report, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and Circular D&CC/FITTC/CIR-16/2002 dated 31<sup>st</sup> December 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

To the best of my knowledge and according to the information and explanations given to me, I hereby report the following in respect of the quarter ended **31<sup>st</sup> December 2025**:

1.	For the Quarter	:	31 <sup>st</sup> December 2025
2.	ISIN	:	INE009L01010
3.	Face Value	:	Re.1 /- (Rupee One Only) per Equity Share
4.	Name of the Company	:	SHIPWAVES ONLINE LIMITED <i>(Formerly known as Shipwaves Online Private Limited)</i>
5.	Registered Office Address	:	18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001
6.	Correspondence Address	:	18-2-16/4(3), 3rd Floor, Mukka Corporate House, 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001
7.	Telephone & Fax No.	:	Tel: +91 95381 49978
8.	Email Address	:	<a href="mailto:secretarial@shipwaves.com">secretarial@shipwaves.com</a>



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9.	Name of the Stock Exchanges where Company's Securities are listed	:	SME Platform of BSE Limited ("BSE SME")
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			Number of Shares	% of Total Issued Capital			
10.	Issued Capital		:	14,14,95,000	100.0000		
11.	Listed Capital (BSE)		:	14,14,95,000	100.0000		
12.	Held in Dematerialised form in CDSL		:	3,27,92,500	23.1757		
13.	Held in Dematerialised form in NSDL		:	10,86,77,500	76.8066		
14.	Physical		:	25,000	00.0177		
15.	Total No. of Shares (12+13+14)		:	14,14,95,000	100		
16.	Reasons for difference if any, between (10 & 11), (10& 15), (11&15)		:	Not applicable			
17.	Certifying the details of changes in Share Capital during the period under consideration as per table below:						
Particulars***		No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
Initial Public Offer of 4,69,60,000 Equity Shares of Re. 1 each of the Company comprising of fresh issue of 4,69,60,000 Equity Shares.		Allotment of 4,69,60,000 Equity Shares of Re. 1 each at a premium of Rs. 11/- per share on 15-12-2025 to the applicants on the basis of allotment approved by the Company in consultation	Applied	Listed on BSE Limited w.e.f. 17-12-2025.	Yes	Yes	N.A.



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	with the BRLM and BSE.					
***Rights, Bonus, Preferential/ Private Placement Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18.	Register of Member is updated (Yes/No), If not, updated upto which date					Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any					Not applicable
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?					Not applicable
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay. (Detail as on the date of certificate)					
Total No. of Demat requests:		No. of Requests	No. of Shares	Reasons for delay		
Confirmed after 21 days		NIL	NIL	Not Applicable		
Pending for more than 21 days		NIL	NIL	Not Applicable		
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Jessica Juliana Mendonca Company Secretary & Compliance Officer Telephone number: +91 95381 49978 Fax No: NA				
23.	Name, Address, Telephone, Fax No. & Regn. No. of the Company Secretary in Practice	CS Gauri Hemant Gokhale D-1704, Sargam Nanded City, Maharashtra, Pune-411068 Membership Number: A45512 Certificate of Practice:27710 Telephone Number: 9662797204 Fax: NA				



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24.	Appointment of common agency for share registry work	CAMEO CORPORATE SERVICE LIMITED  Subramanian Building No.1 Club House Road, Chennai, Tamil Nadu, India, 600002  Tel: +91-44-40020700  Fax: NA
25.	Any other detail that the Auditor may like to provide	This report is based on the documents received from the Company & RTA.



**CS Gauri Gokhale**  
**Company Secretary in Practice**  
**Membership No: A45512 COP: 27710**  
**Peer review No. 6307/2024**  
**UDIN: A045512G003592616**

**Place: Pune**  
**Date: 28/01/2026**