Date: 15-10-2026

BSE Limited
Listing Department
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai-400001

Scrip Code: 544646

Dear Sir/Madam,

Subject: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Please find enclosed the Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th September 2026.

This is for your information and further dissemination.

Thanking you,

For Shipwaves Online Limited

MAITHRI K B
Digitally signed by MAITHRI K B
Date: 2026.10.15 11:19:47 +05'30'

Maithri K B
Company Secretary & Compliance Officer
Membership No.: A80650

Encl: as above.

GAURI GOKHALE
PRACTICING COMPANY SECRETARY
E-mail:- csgauri88@gmail.com Contact:- +91 9662797204

To,

The Board of Directors
Shipwaves Online Limited
(CIN: L74900KA2015PLC079072)
18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross,
Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001

Dear Sir / Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

I, Gauri Hemant Gokhale, Practicing Company Secretary (Membership Number: A45512 and Certificate of Practice Number: 27710) have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents produced before us by **SHIPWAVES ONLINE LIMITED** *(Formerly known as Shipwaves Online Private Limited)* (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agents, CAMEO CORPORATE SERVICE LIMITED, (hereinafter referred to as 'the RTA') for issuing this report, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and Circular D&CC/FITTC/CIR-16/2002 dated 31st December 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

To the best of my knowledge and according to the information and explanations given to me, I hereby report the following in respect of the quarter ended **30th September 2026:**

1.	For the Quarter	:	30th September 2026
2.	ISIN	:	INE0O9L01010
3.	Face Value	:	Re.1 /- (Rupee One Only) per Equity Share
4.	Name of the Company	:	SHIPWAVES ONLINE LIMITED *(Formerly known as Shipwaves Online Private Limited)*
5.	Registered Office Address	:	18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001
6.	Correspondence Address	:	18-2-16/4(3), 3rd Floor, Mukka Corporate House, 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001
7.	Telephone & Fax No.	:	Tel: +91 95381 49978
8.	Email Address	:	secretarial@shipwaves.com
9.	Name of the Stock Exchanges where Company's Securities are listed	:	SME Platform of BSE Limited ("BSE SME")

GAURI GOKHALE
PRACTICING COMPANY SECRETARY
E-mail:- csgauri88@gmail.com Contact:- +91 9662797204

			Number of Shares	% of Total Issued Capital
10.	Issued Capital	:	14,14,95,000	100.0000
11.	Listed Capital (BSE)	:	14,14,95,000	100.0000
12.	Held in Dematerialised form in CDSL	:	2,86,52,500	20.2498
13.	Held in Dematerialised form in NSDL	:	11,28,17,500	79.7325
14.	Physical	:	25,000	00.0177
15.	**Total No. of Shares (12+13+14)**	**:**	**14,14,95,000**	**100%**
16.	Reasons for difference if any, between (10 & 11), (10& 15), (11&15)	:	Not applicable	

17. Certifying the details of changes in Share Capital during the period under consideration as per table below:

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

***Rights, Bonus, Preferential/ Private Placement Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18.	Register of Member is updated (Yes/No), If not, updated upto which date	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	Not applicable
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not applicable
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay. (Detail as on the date of certificate)	

GAURI GOKHALE
PRACTICING COMPANY SECRETARY
E-mail:- csgauri88@gmail.com Contact:- +91 9662797204

Total No. of Demat requests:	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Maithri K B Company Secretary & Compliance Officer Telephone number: 95381 49978. Fax No: NA
23.	Name, Address, Telephone, Fax No. & Regn. No. of the Company Secretary in Practice	CS Gauri Hemant Gokhale D-1704, Sargam Nanded City, Maharashtra, Pune-411068 Membership Number: A45512 Certificate of Practice:27710 Telephone Number: 9662797204 Fax: NA
24.	Appointment of common agency for share registry work	CAMEO CORPORATE SERVICE LIMITED Subramanian Building No.1 Club House Road, Chennai, Tamil Nadu, India, 600002 Tel: +91-44-40020700 Fax: NA
25.	Any other detail that the Auditor may like to provide	This report is based on the documents received from the Company & RTA.



CS Gauri Gokhale
Company Secretary in Practice
Membership No: A45512 COP: 27710
Peer review No. 6307/2024
UDIN: A045512H001864241

Place: Pune
Date: 14/10/2026